

Willena Bohnenstiehl

Asset Manager

Details

willena.bohnenstiehl@gmail.com

(487) 561-0520

1234 Oak Street, Portland, OR 97214

Profile

Dedicated Asset Manager with 5 years of experience in effectively overseeing and optimizing diverse portfolios, maximizing returns, and minimizing risks. Proven ability to develop and implement strategic asset management plans, execute financial analysis, and collaborate with various stakeholders. Strong background in real estate, infrastructure, and alternative investments. Demonstrated ability to build and maintain strong relationships with clients and partners, and deliver exceptional financial outcomes. Adept at staying informed of industry trends and market fluctuations to make well-informed investment decisions. Driven by a commitment to continuous improvement and professional growth.

Employment History

Asset Manager at Oregon Wealth Management, OR

Apr 2023 - Present

- Successfully managed a diverse portfolio of over \$500 million in assets, consistently achieving a 12% average annual return for clients over a five-year period.
- Identified and executed strategic acquisitions worth over \$100 million, resulting in a 20% increase in the company's total assets under management and a 15% growth in annual revenue.
- Implemented an efficient risk management strategy that reduced portfolio volatility by 25%, leading to more stable returns and increased client satisfaction.
- Streamlined internal processes and improved communication between departments, resulting in a 30% reduction in operational costs and a 10% increase in overall productivity.

Associate Asset Manager at Ferguson Wellman Capital Management, OR

Aug 2018 - Feb 2023

- Managed a diverse portfolio of over \$500 million in assets, consistently achieving annual returns above the industry benchmark by 3-5%.
 - Successfully onboarded and integrated 50+ new high-net-worth clients, increasing total assets under management by 20% within two years.
 - Streamlined internal processes and implemented new risk management strategies, reducing operational costs by 15% and improving overall portfolio performance.
-

Education

Master of Business Administration in Finance and Asset Management at University of Oregon, Eugene, OR

Sep 2014 - May 2018