Whittni Fairris

Assistant Trader

Profile

Results-driven Assistant Trader with 1 year of experience in the fast-paced financial sector. Demonstrates strong analytical skills, attention to detail, and proficiency in executing trades. Adept at managing risk, conducting research, and providing support to senior traders. Proven ability to adapt to market conditions and maintain composure under pressure. Committed to continuous learning and professional development in the dynamic world of trading.

Employment History

Assistant Trader at Fidelity Investments, NH

Apr 2023 - Present

- Successfully managed a trading portfolio of over \$500 million, consistently achieving annual returns of 8% or above throughout the tenure at Fidelity Investments in NH.
- Streamlined trading operations by implementing new software and algorithms, resulting in a 20% increase in efficiency and reducing trade execution time by 15%.
- Played a crucial role in the launch of 3 new investment funds, contributing to attracting over \$200 million in assets under management within the first year of operation.

Junior Assistant Trader at Charles Schwab, NH

Jul 2022 - Mar 2023

- Successfully executed over 500 trades per day, resulting in a daily transaction value of over \$10 million and maintaining a 99% accuracy rate.
- Identified and implemented a new trading strategy that increased portfolio returns by 7% annually, outperforming the market benchmark by 3%.
- Streamlined the trade reconciliation process, reducing errors by 40% and cutting down the time spent on trade confirmations by 20%.

Education

Bachelor of Science in Finance and Economics at University of New Hampshire, Durham, NH

Sep 2018 - May 2022

Relevant Coursework: Financial Accounting, Managerial Accounting, Microeconomics, Macroeconomics, Financial Management, Corporate Finance, Investment Analysis, Portfolio Management, Financial Markets, International Finance, Econometrics, and Monetary Economics.

@ Certificates

Chartered Market Technician (CMT)

Jan 2022

Details

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Links

linkedin.com/in/whittnifairris

Skills

Risk management

Quantitative analysis

Bloomberg Terminal

Trading algorithms

Market research

Excel proficiency

Financial modeling

Languages

English

German

Hobbies

Collecting trading cards
Playing strategy board games
Analyzing stock market trends