

# Meribeth Cuddie

Enrolled Agent

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## Profile

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### Details

[meribeth.cuddie@gmail.com](mailto:meribeth.cuddie@gmail.com)

(272) 199-5706

123 Maple Street, Milwaukee, WI 53202

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Enrolled Agent with 1 year of experience providing diligent tax preparation, strategic financial planning, and compliance services for individual and business clients. Proficient in IRS representation, tax research, and resolution of complex tax issues. Demonstrates strong analytical skills and a commitment to staying current with changing tax laws and regulations. Adept at fostering strong client relationships, driving process improvements, and ensuring timely and accurate tax filings.

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## Employment History

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### Enrolled Agent at Hawkins Ash CPAs, WI

May 2023 - Present

- Successfully managed a diverse portfolio of over 150 clients, resulting in a 98% client retention rate and contributing to a 20% increase in the firm's revenue over a three-year period.
- Streamlined the tax preparation process for individual and business clients by implementing an efficient workflow system, reducing average preparation time by 25% and increasing overall productivity.
- Identified and resolved complex tax issues for clients, resulting in total tax savings of over \$500,000 in a single year and earning recognition as the top-performing Enrolled Agent at Hawkins Ash CPAs.
- Led a team of junior tax professionals in providing exceptional client service and support, resulting in a 95% client satisfaction rating and significantly improving the firm's reputation within the community.

### Associate Enrolled Agent at Vrakas CPAs + Advisors, WI

Aug 2022 - Apr 2023

- Successfully managed a diverse client portfolio of over 150 clients, resulting in a 98% retention rate and a 25% increase in new business referrals for Vrakas CPAs + Advisors.
- Streamlined the tax preparation process by implementing new software and training team members, leading to a 30% reduction in errors and a 20% improvement in overall efficiency.
- Recovered \$500,000 in tax savings for clients by identifying inaccuracies in previous filings and effectively communicating with the IRS, ultimately enhancing the firm's reputation for thoroughness and expertise.

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## Education

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### Enrolled Agent Certification in Taxation at University of Wisconsin-Madison, WI

Aug 2018 - May 2022

Relevant Coursework: Federal Tax Law, Taxation of Individuals and Businesses, Representation before the IRS, Tax Planning and Compliance, Ethics and Professional Conduct.