

# Felice Mcdaniel

Equity Trader

## Profile

Equity Trader with 1 year of experience in executing buy and sell orders, managing portfolios, and analyzing market trends. Proficient in trading platforms, financial instruments, and risk management strategies. Highly skilled in conducting technical and fundamental analysis to make informed decisions. Demonstrates strong communication and multitasking abilities, ensuring timely and accurate trade execution. Committed to maximizing returns for clients while maintaining compliance with regulatory requirements.

## Employment History

### Equity Trader at Charles Schwab Corporation, AZ

May 2023 - Present

- Managed and executed over \$500 million worth of equity trades annually, consistently exceeding target benchmarks by 5% and contributing significantly to the company's revenue growth.
- Developed and implemented innovative trading strategies that reduced transaction costs by 15% on average, saving clients an estimated \$3 million per year.
- Successfully navigated volatile market conditions and maximized returns for clients during the COVID-19 pandemic, outperforming the S&P 500 index by 8% in 2020.
- Built strong relationships with clients and internal partners, leading to a 95% client retention rate and a 25% increase in new business referrals within a two-year period.

### Junior Equity Trader at TD Ameritrade, AZ

Aug 2022 - Apr 2023

- Successfully executed over 500 equity trades per day while maintaining a 98% accuracy rate, contributing to an increase in overall trading volume for TD Ameritrade in AZ by 15% during the period.
- Developed and implemented a new risk management strategy that reduced the number of failed trades by 20%, resulting in a savings of \$50,000 in potential losses for the firm.
- Identified and capitalized on market inefficiencies, generating an additional \$75,000 in revenue for TD Ameritrade in AZ within the first six months of employment.

## Certificates

### Chartered Market Technician (CMT)

Jan 2022

### Certified Financial Technician (CFTe)

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## Education

### Bachelor of Science in Finance or Economics at Arizona State University, Tempe, AZ

Aug 2018 - May 2022

Relevant Coursework:

Macroeconomics, Microeconomics, Corporate Finance, Financial Accounting, Financial Management, Investment Analysis, Portfolio Management, Monetary Policy, Econometrics, International Finance, and Risk Management.

## Links

[linkedin.com/in/felicemcdaniel](https://www.linkedin.com/in/felicemcdaniel)

## Skills

Technical Analysis

Risk Management

Bloomberg Terminal

Algorithmic Trading

Options Strategies

Arbitrage Techniques

Market Psychology

## Languages

English

French