Bailyn Polcari

Financial Business Analyst

Profile

Financial Business Analyst with 2 years of experience in providing data-driven insights and recommendations to drive business growth. Proficient in financial modeling, forecasting, and budgeting, with a strong analytical mindset and attention to detail. Adept at collaborating cross-functionally to optimize processes, reduce costs, and improve financial performance. Skilled in leveraging advanced Excel and data visualization tools to communicate complex financial information to diverse stakeholders.

Employment History

Financial Business Analyst at Goldman Sachs, CT
Feb 2023 - Present

- Implemented a new financial forecasting model that increased the accuracy of revenue projections by 25%, resulting in more informed decision-making for strategic investments and resource allocations.
- Streamlined the budgeting and reporting process, reducing the time spent on monthly financial reporting by 30% and increasing the efficiency of the finance team.
- Identified cost-saving opportunities worth $2 million annually through a comprehensive analysis of operational expenses, leading to the implementation of new cost control measures and improved profitability.

Associate Financial Business Analyst at Morgan Stanley, CT
Sep 2021 - Jan 2023

- Successfully streamlined financial processes by implementing new software, resulting in a 20% increase in efficiency and reducing errors by 15%.
- Conducted thorough financial analysis that contributed to the identification of a $2 million cost-saving opportunity in operational expenses, which was then implemented by management.
- Developed and presented a comprehensive financial performance report to senior executives, leading to strategic decisions that increased annual revenue by 10%.
- Led a cross-functional team in the creation of a new budgeting system, improving the accuracy of financial forecasting by 25% and reducing time spent on budget preparation by 30%.

Certificates

Chartered Financial Analyst (CFA)
Jan 2022

Certified Financial Modeling & Valuation Analyst (FMVA)
Jul 2020

Contact

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Education

Master of Business Administration in Finance at Yale School of Management, New Haven, CT
Sep 2017 - May 2021

Relevant Coursework: Financial Management, Corporate Finance, Investment Analysis, Financial Risk Management, Financial Modeling, Portfolio Management, Financial Markets, International Finance, Mergers & Acquisitions, and Financial Statement Analysis.

Links

linkedin.com/in/bailynpolcari

Skills

Excel

SQL

Tableau

Python

R

PowerBI

QuickBooks

Languages

English

Indonesian