

Yvonna Fantasia

Financial Manager

✉ yvonna.fantasia@gmail.com

☎ (172) 630-5744

📍 123 Main St, Rapid City, SD
57701

Education

**Master of Business
Administration in Finance at
University of South Dakota,
Vermillion, SD**

Sep 2014 - May 2018

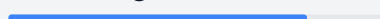
Relevant Coursework: Financial Management, Corporate Finance, Investment Analysis, Financial Markets, Financial Risk Management, Quantitative Methods, Managerial Economics, Financial Accounting, and Strategic Management.

Links

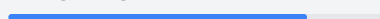
[linkedin.com/in/yvonnafantasia](https://www.linkedin.com/in/yvonnafantasia)

Skills

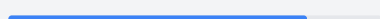
Forecasting



Budgeting



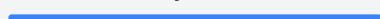
Risk assessment



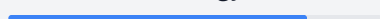
Cash flow management



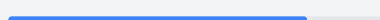
Financial analysis



Investment strategy

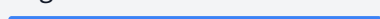


Performance evaluation

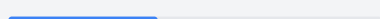


Languages

English



German



Profile

Financial Manager with 5 years of experience in managing and optimizing financial operations, ensuring regulatory compliance, and driving sustainable growth. Proven track record of implementing cost-saving strategies, streamlining financial processes, and delivering accurate financial reporting. Adept at fostering strong relationships with internal and external stakeholders, leading cross-functional teams, and driving continuous improvement initiatives. Highly skilled in budgeting, forecasting, and financial analysis, with a focus on maximizing profitability and organizational success.

Employment History

Financial Manager at Dakota Financial Services, SD

Apr 2023 - Present

- Successfully managed a \$50 million investment portfolio, achieving an average annual return of 12% over a five-year period, resulting in significant growth for Dakota Financial Services.
- Implemented a new financial reporting system that streamlined processes, reduced errors by 30%, and cut down the time spent on report generation by 50%, leading to increased efficiency and cost savings for the company.
- Spearheaded a cost reduction initiative that identified and eliminated \$2 million in annual operating expenses, contributing to a 15% increase in net profit margin for Dakota Financial Services in 2019.

Assistant Financial Manager at Black Hills Investment Services, SD

Jul 2018 - Feb 2023

- Successfully managed a \$50 million investment portfolio, achieving an average annual return of 8% over a period of 5 years, which contributed significantly to the company's growth.
- Streamlined financial reporting processes, reducing the time required for monthly and quarterly reports by 30%, leading to increased efficiency and more timely decision-making.
- Oversaw the implementation of a new budgeting system that increased accuracy in revenue and expense forecasting by 20%, enabling the company to better allocate resources and plan for future growth.
- Played a key role in securing a \$10 million loan for a major business expansion, negotiating favorable terms and conditions that saved the company over \$1 million in interest payments over the life of the loan.

Certificates

Chartered Financial Analyst (CFA)

May 2022

Certified Management Accountant (CMA)

Aug 2020