



Pertrina Kenneally

Financial Officer

Results-driven Financial Officer with 5 years of experience in diverse financial management roles. Proven expertise in financial analysis, budgeting, forecasting, and streamlining business operations to drive growth and profitability. Strong strategic planner skilled in developing and implementing financial policies and procedures to optimize financial performance. Excellent communication and leadership abilities, committed to fostering a collaborative and efficient work environment.

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1234 Seashore Drive, 
Wilmington, DE 19805

Education

**Master of Business
Administration in Finance
at University of Delaware,
Newark, DE**

Sep 2014 - May 2018

Relevant Coursework: Financial Management, Corporate Finance, Investment Analysis, Financial Markets & Institutions, Risk Management, Financial Statement Analysis, Managerial Economics, and Financial Accounting.

Links

[linkedin.com/in/pertrinakenneally](https://www.linkedin.com/in/pertrinakenneally)

Skills

QuickBooks



Excel



Forecasting



Risk Management



Budgeting



Financial Analysis



SAP



Employment History

Chief Financial Officer at JPMorgan Chase & Co., DE

Apr 2023 - Present

- Successfully implemented a cost reduction strategy that saved the company \$250 million over a 3-year period, through streamlining processes, renegotiating contracts, and optimizing resource allocation.
- Spearheaded the successful acquisition of a regional bank, with assets worth \$5 billion, resulting in an increase of market share by 10% and annual revenue growth of 15%.
- Improved financial reporting accuracy and efficiency by implementing a new automated system, which reduced the financial closing time by 50% and increased data accuracy by 30%.

Assistant Financial Officer at Bank of America, DE

Sep 2018 - Mar 2023

- Successfully managed a portfolio of over \$200 million in assets, resulting in a 15% increase in revenue for the bank within a two-year period.
- Streamlined the financial reporting process, reducing the time taken to generate quarterly reports by 25%, which led to improved decision-making and resource allocation.
- Identified cost-saving opportunities that resulted in a 10% reduction in operational expenses, saving the bank \$1.5 million annually.
- Implemented an advanced risk management strategy, leading to a 20% decrease in loan default rates and contributing to the overall financial stability of the bank.

Certificates

Certified Financial Planner (CFP)

Dec 2021

Chartered Financial Analyst (CFA)

Aug 2020

Memberships

Association for Financial Professionals (AFP)