

Collen Kuechenmeister

Investment Associate

Profile

Investment Associate with 2 years of experience in supporting investment processes and conducting in-depth financial analysis. Demonstrated expertise in managing portfolios, generating investment ideas, and due diligence. Proven success in working collaboratively with cross-functional teams to drive results and achieve financial objectives. Strong analytical, communication, and problem-solving skills with a focus on continuous improvement and professional growth.

Employment History

Investment Associate at Capital One, LA

Mar 2023 - Present

- Successfully managed a portfolio of over \$150 million in assets, resulting in a 20% increase in revenue for Capital One in the Los Angeles market.
- Conducted thorough financial analysis and due diligence on over 50 potential investment opportunities, leading to 10 successful acquisitions and a total capital deployment of \$75 million.
- Streamlined the underwriting process by implementing new technology and data-driven strategies, reducing the average turnaround time by 30% and increasing efficiency across the team.

Junior Investment Associate at J.P. Morgan, LA

Sep 2021 - Jan 2023

- Successfully managed a \$50 million investment portfolio, achieving an average annual return of 15% over a 2-year period.
- Identified and recommended 10 high-potential investment opportunities, resulting in a total investment of \$20 million and generating an average ROI of 18% within the first year.
- Streamlined the investment analysis process by implementing new financial modeling techniques, reducing the time spent on investment evaluations by 25%.
- Collaborated with senior team members to secure a \$100 million deal with a major tech company, contributing to a 10% increase in the firm's overall assets under management.

Certificates

Chartered Financial Analyst (CFA)

Sep 2021

Certified Alternative Investment Analyst (CAIA)

Jun 2020

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📍 1234 Magnolia St, Baton Rouge, LA 70802

Education

Master of Business Administration in Finance at Tulane University, New Orleans, LA

Sep 2016 - May 2021

Relevant Coursework: Financial Management, Investment Analysis, Corporate Finance, Financial Markets, Portfolio Management, Financial Risk Management, International Finance, Financial Statement Analysis, and Business Valuation.

Links

[linkedin.com/in/collenkuechenmeister](https://www.linkedin.com/in/collenkuechenmeister)

Skills

Financial modeling

Bloomberg Terminal

Risk assessment

Portfolio management

Market analysis

Excel proficiency

Due diligence

Languages

English

German