

# Yvon Doubet

Investment Manager

- ✉ [yvon.doubet@gmail.com](mailto:yvon.doubet@gmail.com)
- ☎ (196) 930-7449
- 📍 1234 Oak Street, Charlotte, NC 28205

## EDUCATION

Master of Business Administration  
in Finance at Duke University's  
Fuqua School of Business, Durham,  
NC

Sep 2014 - May 2018

Relevant Coursework: Financial  
Management, Corporate Finance,  
Investment Analysis, Financial  
Markets, Risk Management, Financial  
Modeling, Portfolio Management, and  
International Finance.

## LINKS

[linkedin.com/in/yvondoubet](https://www.linkedin.com/in/yvondoubet)

## SKILLS

- Risk assessment
- Portfolio optimization
- Financial modeling
- Bloomberg Terminal
- Market analysis
- Asset allocation
- Performance measurement

## LANGUAGES

- English
- Hindi

## HOBBIES

Collecting rare coins and banknotes

## PROFILE

An Investment Manager with 5 years of experience in managing diverse portfolios, utilizing a wide range of investment strategies to optimize returns and minimize risks. Proficient in conducting in-depth financial analyses, monitoring market trends, and leveraging strong communication and interpersonal skills to build and maintain client relationships. Demonstrated success in navigating complex market environments and consistently achieving performance targets. Highly skilled in asset allocation, risk management, and regulatory compliance.

## EMPLOYMENT HISTORY

### Investment Manager at Barings LLC, NC

May 2023 - Present

- Successfully managed a \$500 million investment portfolio, achieving a 12% annualized return over a five-year period, outperforming the benchmark by 3%.
- Led the due diligence and analysis for a \$100 million infrastructure investment project, resulting in a successful acquisition and a 15% increase in the portfolio's overall value within two years.
- Developed and implemented a risk management strategy that reduced portfolio volatility by 20%, while maintaining strong returns, leading to recognition as Barings' top-performing Investment Manager in North Carolina for three consecutive years.

### Associate Investment Manager at Fidelity Investments, NC

Sep 2018 - Apr 2023

- Managed a portfolio of \$50 million, consistently achieving an annual return of 8% and outperforming the benchmark by 3% over a 3-year period.
- Conducted in-depth financial analysis on 100+ potential investment opportunities, leading to the successful acquisition of 20 high-potential stocks that contributed to a 5% increase in overall portfolio value.
- Developed and implemented a new risk management strategy that reduced portfolio volatility by 10%, resulting in a more stable and predictable return for clients.

## CERTIFICATES

### Chartered Financial Analyst (CFA)

Jul 2021

### Certified Investment Management Analyst (CIMA)

Jan 2020

## MEMBERSHIPS

CFA Institute

Chartered Alternative Investment Analyst (CAIA) Association