

Mame Phariss

Portfolio Manager

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📍 1234 Oak Street, Portland, OR 97205

Education

Master of Business Administration in Finance at University of Oregon, Eugene, OR

Aug 2013 - May 2018

Relevant Coursework: Financial Management, Corporate Finance, Investment Analysis, Financial Markets, Portfolio Management, Risk Management, Accounting, Economics, Financial Modeling, and Business Strategy.

Links

[linkedin.com/in/mamephariss](https://www.linkedin.com/in/mamephariss)

Skills

Risk Assessment

Asset Allocation

Performance Analysis

Bloomberg Terminal

Financial Modeling

Quantitative Analysis

Market Research

Languages

English

Italian

Profile

A highly skilled Portfolio Manager with 5 years of experience in designing and implementing investment strategies to maximize returns for clients. Proficient in analyzing market trends, conducting risk assessments, and managing diversified portfolios. Demonstrated success in building strong client relationships and providing tailored financial advice. Adept at collaborating with cross-functional teams and leveraging advanced financial tools to optimize investment performance. Exceptional communication and decision-making skills, with a strong commitment to achieving client objectives and driving business growth.

Employment History

Portfolio Manager at Fisher Investments, OR

Apr 2023 - Present

- Managed a \$500 million portfolio, consistently outperforming the benchmark by an average of 8% annually over a five-year period, resulting in increased client satisfaction and retention.
- Developed and implemented a comprehensive risk management strategy that reduced portfolio volatility by 15% and improved risk-adjusted returns by 20%, contributing to the overall success of Fisher Investments.
- Successfully diversified the portfolio by identifying and investing in high-potential international markets, leading to a 25% increase in exposure to emerging market equities and a subsequent 12% improvement in overall portfolio performance.
- Led a team of analysts in conducting in-depth research on various sectors and industries, resulting in the identification of undervalued investment opportunities that generated an additional \$50 million in profits for Fisher Investments.

Associate Portfolio Manager at Capital Advisors Wealth Management, OR

Jul 2018 - Feb 2023

- Successfully managed a \$150 million portfolio, outperforming the benchmark by 15% and generating an additional \$22.5 million in returns for clients in a single year.
- Streamlined the investment research process, leading to a 20% reduction in time spent on analysis and increasing efficiency in the evaluation of new investment opportunities.
- Developed and implemented a risk management strategy that reduced portfolio volatility by 10%, enhancing overall performance and ensuring the preservation of clients' capital during market downturns.

Certificates

Chartered Financial Analyst (CFA)

Mar 2022

Certificate in Investment Performance Measurement (CIPM)