

Pennye Funyak

Senior Tax Accountant

Profile

A Senior Tax Accountant with 5 years of experience in providing comprehensive tax planning and compliance services to a diverse client base, including individuals, businesses, and non-profit organizations. Proficient in the preparation and review of complex federal and state tax returns, identifying tax-saving opportunities, and advising on tax implications of business transactions. Demonstrated ability to manage multiple engagements, liaise with taxing authorities, and mentor junior staff members. Adept at staying current with ever-changing tax regulations and leveraging strong analytical skills to develop effective tax strategies for clients.

Employment History

Senior Tax Accountant at PwC (PricewaterhouseCoopers), CA

Feb 2023 - Present

- Successfully managed a large-scale tax compliance project for a multinational client, resulting in a 20% reduction in their overall tax liability and saving the client over \$2 million in potential tax payments.
- Streamlined internal processes for the preparation and review of tax provisions for a major technology client, reducing the time spent on quarterly tax provision work by 30%, leading to increased efficiency and cost savings for both the client and PwC.
- Identified and implemented tax planning strategies for a high net worth individual client, which led to a 25% reduction in their annual tax liability and increased their overall wealth by \$1.5 million over a five-year period.

Tax Accountant II at Deloitte, CA

Jul 2018 - Dec 2022

- Successfully managed tax compliance for over 50 corporate clients, resulting in an overall 98% on-time filing rate and reducing penalties by 90%.
- Identified and implemented tax-saving strategies for clients, resulting in an average annual tax savings of \$1.2 million.
- Streamlined the tax provision process for a Fortune 500 company, reducing their quarterly tax provision preparation time by 25% and increasing accuracy by 15%.
- Conducted extensive research and analysis on complex tax issues, leading to the successful resolution of three tax audits and saving clients a total of \$750,000 in potential tax liabilities.

Certificates

Certified Public Accountant (CPA)

Jan 2022

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📍 1234 Sunshine Street, San Francisco, CA 94105

Education

Bachelor of Science in Accounting and Finance at University of Southern California, Los Angeles, CA

Aug 2014 - May 2018

Relevant Coursework: Financial Accounting, Managerial Accounting, Corporate Finance, Financial Management, Auditing, Taxation, Financial Statement Analysis, and Investment Management.

Links

[linkedin.com/in/pennyefunyak](https://www.linkedin.com/in/pennyefunyak)

Skills

QuickBooks

Excel

ProSystem fx

UltraTax CS

Lacerte

TaxWise

Drake Software

Languages

English

French