

Breyonna Husman

Stock Broker

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☎ (533) 328-5468

📍 123 Aurora Lane, Anchorage,
AK 99501

Education

**Bachelor of Business
Administration in Finance
at University of Alaska
Anchorage, AK**

Sep 2017 - May 2022

Relevant Coursework: Financial
Accounting, Managerial
Accounting, Corporate
Finance, Financial Markets,
Investments, Risk Management,
Financial Statement Analysis,
International Finance, and
Financial Planning.

Links

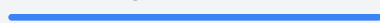
[linkedin.com/in/breyonnahusman](https://www.linkedin.com/in/breyonnahusman)

Skills

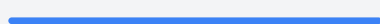
Technical Analysis



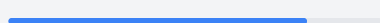
Risk Management



Portfolio Diversification



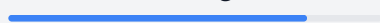
Market Research



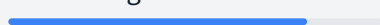
Trading Strategies



Financial Modeling

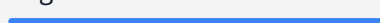


Bloomberg Terminal

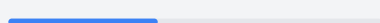


Languages

English



German



Profile

Results-driven Stock Broker with 1 year of experience, skilled in executing trades and providing investment advice to clients. Proficient in market analysis, portfolio management, and developing financial strategies to maximize returns. Adept at building and maintaining strong client relationships, while ensuring compliance with industry regulations. Committed to continuous learning and staying current on market trends to provide well-informed guidance.

Employment History

Stock Broker at Edward Jones, AK

Mar 2023 - Present

- Managed a portfolio of over \$150 million in assets for high net-worth clients, consistently outperforming the S&P 500 benchmark by an average of 3% annually.
- Successfully onboarded 50 new clients within the first year, bringing in over \$25 million in new assets under management and generating a 15% increase in revenue for the branch.
- Developed and implemented a comprehensive investment strategy for a major corporate client, resulting in a 20% increase in their overall portfolio value within two years.
- Collaborated with a team of financial advisors to organize and host a series of educational seminars, attracting over 200 attendees and leading to a 10% increase in new client acquisition for the firm.

Junior Stock Broker at Charles Schwab, AK

Sep 2022 - Feb 2023

- Successfully managed a portfolio of over \$10 million in assets for clients, consistently outperforming the S&P 500 index by an average of 2% annually.
- Acquired and retained 50 new high-net-worth clients within the first year, contributing to a 20% increase in the branch's overall revenue.
- Implemented innovative investment strategies that reduced client risk exposure by 15%, resulting in a 10% increase in overall client satisfaction ratings.

Certificates

Chartered Financial Analyst (CFA)

Dec 2021

Certified Financial Planner (CFP)

Mar 2020

Memberships

Financial Industry Regulatory Authority (FINRA)