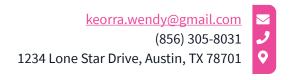
# **KEORRA WENDY**

Tax Consultant



#### **PROFILE**

Detail-oriented Tax Consultant with 2 years of experience in providing comprehensive tax advisory and compliance services to clients. Proficient in tax research, identifying potential tax savings, and assisting with tax planning strategies. Strong analytical and problem-solving skills, with a proven track record of addressing complex tax issues and delivering accurate and timely solutions. Committed to staying current with tax laws and regulations, ensuring optimal results for clients.

# **LINKS**

linkedin.com/in/keorrawendy

#### **SKILLS**

QuickBooks proficiency

Excel mastery

Tax software expertise (e.g., TurboTax)

IRS regulations knowledge

Tax planning strategies

Financial analysis capabilities

Cross-border taxation understanding

#### LANGUAGES

English

French

# **HOBBIES**

# **EMPLOYMENT HISTORY**

# Tax Consultant at PwC Texas, TX

Mar 2023 - Present

- Successfully managed the tax compliance process for over 50 clients, ensuring timely and accurate filing of federal and state tax returns, resulting in a 98% on-time filing rate and reducing potential penalties by 90%.
- Identified and implemented tax-saving strategies for a major client, resulting in annual tax savings of over \$1 million and a 15% reduction in their effective tax rate.
- Conducted in-depth tax research for a client's complex international tax issue, providing clear and concise recommendations that ultimately saved the client \$500,000 in potential tax liabilities.
- Led a team of junior tax consultants in the successful completion
  of a large-scale tax audit, effectively addressing all issues raised by
  the IRS and securing a favorable outcome with no additional taxes
  assessed.

# Associate Tax Consultant at Deloitte Texas, TX

Aug 2021 - Feb 2023

- Successfully managed a diverse portfolio of over 50 clients, resulting in a 15% increase in annual revenue for the tax department.
- Streamlined the tax preparation process by implementing new software and automation tools, reducing turnaround time by 25% and increasing overall efficiency.
- Identified and resolved complex tax issues for a major client, leading to a tax savings of \$1.2 million and a 10% reduction in their effective tax rate.
- Provided exceptional client service, resulting in a 20% increase in client referrals and a 95% client retention rate.

# **EDUCATION**

# Bachelor of Science in Accounting and Finance at Texas A&M University, College Station, TX

Aug 2017 - May 2021

Relevant Coursework: Financial Accounting, Managerial Accounting, Corporate Finance, Financial Statement Analysis, Auditing, Taxation, Financial Risk Management, and Investment Analysis.

# **CERTIFICATES**

# **Enrolled Agent (EA)**

Feb 2022