

Shaneeka Freberg

Treasurer

Dedicated Treasurer with 1 year of experience in managing financial assets, optimizing investment portfolios, and maintaining accurate financial records. Adept at financial analysis, risk management, and regulatory compliance. Demonstrates strong analytical, problem-solving, and communication skills, contributing to the overall financial health and stability of the organization.

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123 Maple Street, Concord, NH 
03301

Education

**Bachelor of Science in
Finance at University of New
Hampshire, Durham, NH**

Sep 2017 - May 2022

Relevant Coursework: Financial
Accounting, Managerial
Accounting, Corporate Finance,
Investments, Financial
Markets, Risk Management,
International Finance, Financial
Statement Analysis, Portfolio
Management, and Banking
Operations.

Links

[linkedin.com/in/shaneekafreberg](https://www.linkedin.com/in/shaneekafreberg)

Skills

Bookkeeping



Budgeting



Financial Analysis



Cash Management



Risk Assessment



QuickBooks proficiency



Tax Compliance



Employment History

Treasurer at Fidelity Investments, NH

Apr 2023 - Present

- Successfully managed a \$500 million investment portfolio, achieving a 10% annual return on investment and outperforming the benchmark by 3%.
- Streamlined financial reporting processes, reducing the time taken for monthly financial report preparation by 40% and increasing overall accuracy.
- Implemented a cash management system that improved cash forecasting accuracy by 20% and reduced borrowing costs by \$1.2 million annually.

Assistant Treasurer at TIAA, NH

Sep 2022 - Feb 2023

- Successfully managed a \$50 million investment portfolio, achieving an average annual return of 8% over a three-year period, surpassing benchmark indices by 2%.
- Streamlined cash management processes, resulting in a 15% reduction in operational costs and a 20% improvement in cash forecasting accuracy.
- Led a team that successfully implemented a new treasury management system, reducing manual processes by 50% and improving overall efficiency and accuracy in financial reporting.

Certificates

Certified Treasury Professional (CTP)

May 2022

Chartered Financial Analyst (CFA)

Nov 2020

Memberships

Association for Financial Professionals (AFP)

Government Finance Officers Association (GFOA)