

Annalynn Pryear

Financial Analyst

Profile

Financial Analyst with 1 year of experience in providing data-driven insights to support business decision-making. Proficient in financial modeling, budgeting, and forecasting, with a strong background in analyzing financial statements and identifying trends. Adept at using Excel and financial software to create financial reports and presentations. Highly analytical, detail-oriented, and committed to delivering accurate and timely results to drive business growth and optimize financial performance.

Employment History

Financial Analyst at Edward Jones Investments, ND

Apr 2023 - Present

- Successfully identified and recommended investment opportunities that generated over \$1 million in new assets under management and increased the firm's revenues by 15% in the first year.
- Streamlined financial reporting processes, reducing time spent on monthly reports by 20% and increasing overall accuracy and efficiency of the team's output.
- Developed and implemented an improved risk assessment model, which resulted in a 10% reduction in portfolio volatility and increased client satisfaction ratings by 25%.

Associate Financial Analyst at Ameriprise Financial Services, ND

Aug 2022 - Mar 2023

- Successfully identified and implemented cost-saving measures that resulted in a 15% reduction in departmental expenses, contributing to the overall financial efficiency of Ameriprise Financial Services in ND.
- Conducted thorough financial analysis on investment portfolios, leading to the optimization of asset allocation for over 100 clients, resulting in an average annual return increase of 8%.
- Streamlined financial reporting processes by developing and implementing automated templates, reducing the time required to generate reports by 25% and improving accuracy and consistency across the team.

Education

Bachelor of Science in Finance at University of North Dakota, Grand Forks, ND

Aug 2018 - May 2022

Relevant Coursework: Financial Accounting, Managerial Accounting, Corporate Finance, Financial Management, Investment Analysis, Portfolio Management, Financial Markets, Risk Management, Derivatives, Banking and Financial Institutions, International Finance, and Financial Modeling.

Certificates

Chartered Financial Analyst (CFA)

Aug 2021

Certified Financial Planner (CFP)

Details

annalynn.pryear@gmail.com

(259) 419-7011

701 Main St, Bismarck, ND 58501

Links

[linkedin.com/in/annalynnpryear](https://www.linkedin.com/in/annalynnpryear)

Skills

Forecasting

Excel proficiency

Financial modeling

Data analysis

Risk assessment

Budgeting

Tableau expertise

Languages

English

Spanish

Hobbies

Investing in stocks and cryptocurrencies

Analyzing financial trends and market data

Reading financial news and books on economics and finance